

Ticker: **CVX US EQUITY**

Chevron Corp (New York: CVX, Currency: USD)

Sector: Energía Industry: Petróleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Website: www.chevron.com
 Number of Employees: 46,500
 Ticker: CVX US

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156.05 +0.12 (0.08%)

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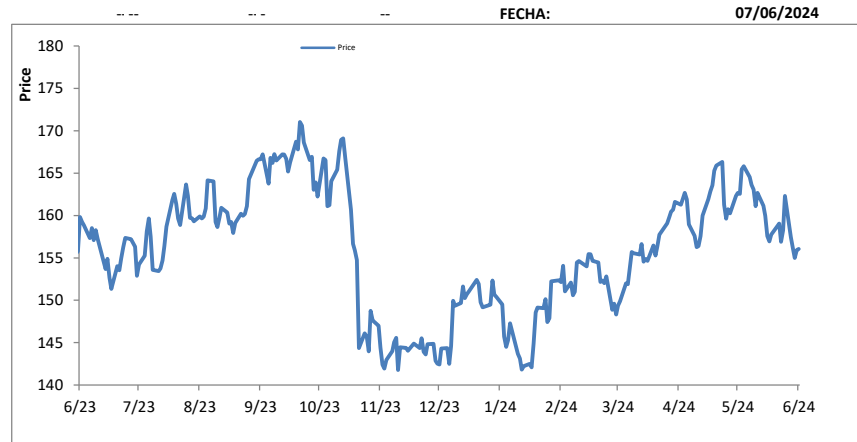
Chevron Corporation opera como una empresa de combustibles renovables. Produce y transporta petróleo crudo y gas natural, además de refinar, comercializar y distribuir combustibles. Atiende a clientes en todo el mundo.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	156.04	Market Cap (MM)	288,255.8
Open	155.71	Shares Out. (MM)	1,847.3
Previous Close	155.93	Float %	93.1%
Change	0.95	Shares sold short (MM)	51,080,270.0
Change %	0.61	Dividend Yield %	4.0
Day High/Day Low	157.7 / 155.1	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	171.7 / 139.6	P / Diluted EPS Before XO	
Volume (MM)	4.81	Beta	0.82
Avg. Vol - 3 mo (MM)	7.57		

Financial Information (Currency: USD, in mm)

Revenue - LTM	194,651.0	Cash & ST Invest.	8,223
EBIT - LTM	24,416.0	Total Assets	261,632.0
EBITDA - LTM	42,307.0	Total Debt	26,070.0
Net Income - LTM	20,296.0	Total Liabilities	99,703.0
Total Enterprise Value	304,862	Total Equity	161,929.0
TEV/ Total Revenue	1.6 x	Cash from Operations - LTM	35,232.0
TEV/ EBITDA	7.3 x	Cash From Investing - LTM	-16,381.0
		Cash from Financing -LTM	-28,538.0



Company Notes

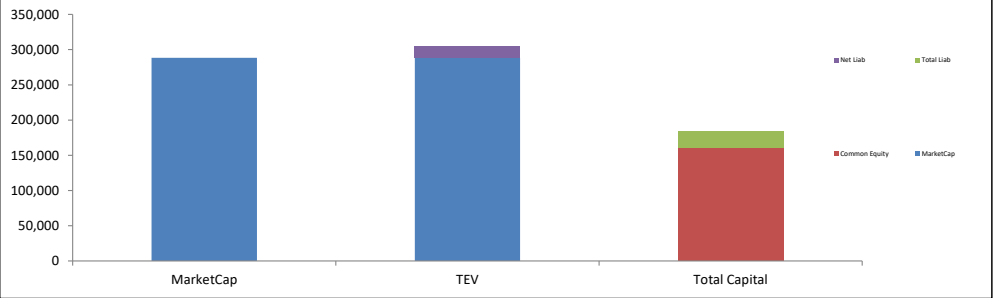
2016 Q1	2014 Q3
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income includes. (in millions. pre-tax):
A loss of \$96.000 from Restructuring	A loss of \$19.000 from Derivatives
A loss of \$31.000 from Derivatives	
A loss of \$169.231 from Impairment of Assets	
2015 Q3	2014 Q2
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net income includes (in million. pre-tax):
A loss of \$38.000 from Restructuring	a loss of \$8 from Derivative
A gain of \$-211.000 from Derivatives	
2015 Q2	2014 Q1
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income includes (in Millions, Pre-Tax)
A loss of \$1,960.000 from Asset Write Down	a loss of \$31 from Derivatives Contracts
A loss of \$670.000 from Other One Time Items	
A loss of \$13.000 from Derivatives	2013 A1
A gain of \$-1,800.000 from Disposal of Assets	GAAP Net Income includes (In millions, pre-tax):
A loss of \$264 from Restructuring	a loss of \$ 86 from derivative contracts
2015 Q1	2013 Q4
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income includes (In millions, pre-tax):
A loss of \$114.000 from Derivatives	a loss of \$12 from derivative contracts
2014 A1	2013 Q3
GAAP Net Income includes, (in millions, pre-tax):	GAAP Net Income Includes (In Million pre-tax)
a loss of \$ 49.00 from derivative	a loss of \$35 from Derivative Contracts
2014 Q4	2013 Q2
GAAP Net Income includes, (in millions, pre-tax):	GAAP Net Income includes, (in millions, pre-tax)
a gain of \$ 9.000 from derivative	a loss of \$34.000 from Derivative Contracts
	2013 Q1

Key Board Members

Name	Title	Organization
1 Jon Meade Huntsman	Vice Chairman/Pres:Strategic Grov	Mastercard Inc
2	Board Member	Ford Motor Co
3	Board Member	Chevron Corp
4 Debra L Reed-Klages "Debbie"	Lead Director	Caterpillar Inc
5	Board Member	Lockheed Martin Corp
6	Board Member	California Horse Racing Board
7	Board Member	Chevron Corp
8	Board Member	Chevron Corp
9	Board Member	Chevron Technology Ventures
#	Board Member	Rady Children'S Hospital & Hea
# Enrique Hernandez "Rick"	Principal Partner/Co-Founder	Interspan Communications
#	Chairman	Inter Con Security Systems Inc
#	Board Member	Macerich Co
#	Board Member	Chevron Corp
#	Board Member	Chevron Technology Ventures
# Charles Wick Moorman	Senior Advisor	Amtrak
#	Board Member	Focused Ultrasound Foundation
#	Board Member	Oracle Corporation
#	Board Member	Chevron Corp
#	Trustee	Georgia Tech Foundation Inc
#	Board Member	Chevron Technology Ventures
#	Board Member	Natl Academy Of Engineering
# Michael K Wirth "Mike"	Chairman/Ceo	Chevron Corp
#	Board Member	Gs Caltex Corp
#	Chairman	American Petroleum Inst
#	Board Member	Catalyst
#	Board Member	Tiger Woods Foundation
# Marilyn A Hewson	Board Member	Chevron Technology Ventures
#	Board Member	Chevron Corp

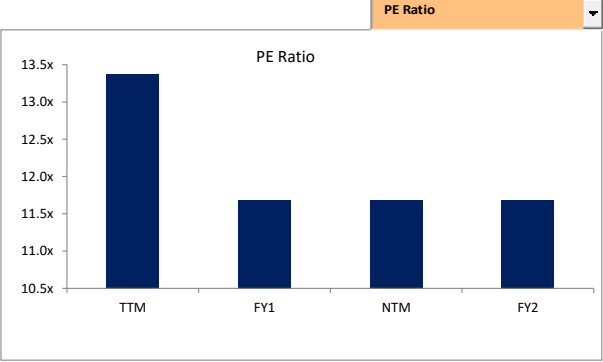
Ticker: CVX US EQUITY		Chevron Corp										
Period Type		Annuals		Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados								
Annuals												
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY	
Key Financials												
	Actuals							LTM	Estimates			
For the Fiscal Period Ending	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/03/2024	31/03/2024	31/12/2024	31/12/2025	31/12/2026	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Total Revenue	127,485.0	158,902.0	139,865.0	94,471.0	155,606.0	235,717.0	196,913.0	46,580.0	196,913.0	52,712.5	52,712.5	
Growth Over Prior Year	23.4%	24.6%	(12.0%)	(32.5%)	64.7%	51.5%	(16.5%)	(16.2%)	7.8%	7.8%	7.8%	
Gross Profit	7,792.0	19,494.0	5,013.0	19,976.0	41,469.0	69,950.0	56,171.0	36,093.0	--	--	--	
Margin %	6.1%	12.3%	3.6%	21.1%	26.7%	29.7%	28.5%	77.5%	--	--	--	
EBITDA	21,829.0	33,865.0	31,939.0	15,962.0	36,304.0	58,628.0	46,539.0	42,307.0	12,883.5	12,883.5	12,883.5	
Margin %	17.1%	21.3%	22.8%	16.9%	23.3%	24.9%	23.6%	90.8%	6.5%	24.4%	24.4%	
EBIT	2,480.0	14,446.0	100.0	(6,097.0)	16,180.0	39,950.0	26,229.0	24,416.0	8,936.7	8,936.7	8,936.7	
Margin %	1.9%	9.1%	0.1%	(6.5%)	10.4%	16.9%	13.3%	52.4%	4.5%	17.0%	17.0%	
Earnings from Cont. Ops.	9,269.0	14,860.0	2,845.0	(5,561.0)	15,689.0	35,608.0	21,411.0	20,357.0	--	--	--	
Margin %	7.3%	9.4%	2.0%	(5.9%)	10.1%	15.1%	10.9%	43.7%	--	--	--	
Net Income	9,195.0	14,824.0	2,924.0	(5,543.0)	15,625.0	35,465.0	21,369.0	20,296.0	6,074.6	6,074.6	6,074.6	
Margin %	7.2%	9.3%	2.1%	(5.9%)	10.0%	15.0%	10.9%	43.6%	3.1%	11.5%	11.5%	
Diluted EPS Excl. Extra Items	4.9	7.7	1.5	(3.0)	8.1	18.3	11.4	10.9	3.3	3.3	3.3	
Growth Over Prior Year	--	59.6%	(80.1%)	--	--	124.6%	(37.9%)	(41.3%)	5.8%	5.8%	5.8%	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	156.05
Shares Out.	1,847.32
Market Capitalization (USD)	288,274.28
- Cash & Short Term Investments	6,278.00
+ Total Debt	21,835.00
+ Pref. Equity	0.00
+ Total Minority Interest	1,031.00
= Total Enterprise Value (USD)	304,862.28
Book Value of Common Equity	160,625.00
+ Pref. Equity	0.00
+ Total Minority Interest	1,031.00
+ Total Debt	21,835.00
= Total Capital	183,491.00



Valuation Multiples based on Current Capitalization				
For the Fiscal Period Ending	Actual	LTM	Estimates	
	31/03/2024	31/03/2024	31/03/2024	31/03/2024
TEV/Total Revenue	1.5x	1.6x	5.8x	5.8x
TEV/EBITDA	6.4x	7.3x	5.6x	5.6x
TEV/EBIT	11.3x	12.6x	8.4x	8.4x
P/Diluted EPS Before Extra	13.1x	14.5x		
P/BV	1.7x	1.8x	1.8x	1.8x
Price/Tang BV	1.8x	1.9x		

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	13.4x	11.7x	11.7x	11.7x
TEV / EBITDA	7.3x	5.6x	5.6x	5.6x
Price / CF	8.2x	6.7x	6.7x	6.7x
Price / Book	1.8x	1.8x	1.8x	1.8x
Dividend Yield	4.0x	4.2x	4.2x	4.2x



CVX US EQUITY	Ascend	▼
Consolidated	Yes	▼

Currency	Reporting	Change	USD
Accounting	Mixed		

Chevron Corp

Sector: Energía Industry: Petróleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

	-10PY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	211,664.00	192,308.00	122,566.00	103,310.00	127,485.00	158,902.00	139,865.00	94,471.00	155,606.00	235,717.00	196,913.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	211,664.00	192,308.00	122,566.00	103,310.00	127,485.00	158,902.00	139,865.00	94,471.00	155,606.00	235,717.00	196,913.00
Cost Of Goods Sold	178,080.00	166,103.00	118,493.00	103,443.00	119,693.00	139,408.00	134,852.00	74,495.00	114,137.00	165,767.00	140,742.00
Gross Profit	33,584.00	26,205.00	4,073.00	(133.00)	7,792.00	19,494.00	5,013.00	19,976.00	41,469.00	69,950.00	56,171.00
Selling General & Admin Exp.	6,371.00	6,479.00	7,783.00	5,338.00	5,312.00	5,048.00	4,913.00	5,750.00	4,563.00	5,286.00	5,055.00
R & D Exp.	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	745.00	-	-	-	20,323.00	20,726.00	24,714.00	24,887.00
Operating Expense., Total	6,371.00	6,479.00	7,783.00	6,083.00	5,312.00	5,048.00	4,913.00	26,073.00	25,289.00	30,000.00	29,942.00
Operating Income	27,213.00	19,726.00	(3,710.00)	(6,216.00)	2,480.00	14,446.00	100.00	(6,097.00)	16,180.00	39,950.00	26,229.00
Interest Expense	-	-	-	201.00	307.00	748.00	798.00	697.00	712.00	516.00	469.00
Interest Income	136.00	145.00	119.00	107.00	107.00	192.00	-	52.00	36.00	261.00	491.00
Net Interest Exp.	(136.00)	(145.00)	(119.00)	94.00	200.00	556.00	798.00	645.00	676.00	255.00	(22.00)
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	(7,917.00)	(7,791.00)	(5,218.00)	(3,001.00)	(4,746.00)	(6,066.00)	(4,867.00)	1,471.00	(5,224.00)	(9,429.00)	(3,195.00)
EBT Excl. Unusual Items	35,266.00	27,662.00	1,627.00	(3,309.00)	7,026.00	19,956.00	4,169.00	(8,213.00)	20,728.00	49,124.00	29,446.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	(639.00)	(3,540.00)	(3,215.00)	(1,149.00)	(2,195.00)	(619.00)	(1,367.00)	(760.00)	(1,021.00)	(550.00)	(138.00)
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	110.00	-	-
Other Unusual Items	1,278.00	7,080.00	6,430.00	2,298.00	4,390.00	1,238.00	2,734.00	1,520.00	1,822.00	1,100.00	276.00
EBT Incl. Unusual Items	35,905.00	31,202.00	4,842.00	(2,160.00)	9,221.00	20,575.00	5,536.00	(7,453.00)	21,639.00	49,674.00	29,584.00
Income Tax Expense	14,308.00	11,892.00	132.00	(1,729.00)	(48.00)	5,715.00	2,691.00	(1,892.00)	5,950.00	14,066.00	8,173.00
Earnings from Cont. Ops.	21,597.00	19,310.00	4,710.00	(431.00)	9,269.00	14,860.00	2,845.00	(5,561.00)	15,689.00	35,608.00	21,411.00
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	174.00	69.00	123.00	66.00	74.00	36.00	(79.00)	(18.00)	64.00	143.00	42.00
Net Income	21,423.00	19,241.00	4,587.00	(497.00)	9,195.00	14,824.00	2,924.00	(5,543.00)	15,625.00	35,465.00	21,369.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	21,423.00	19,241.00	4,587.00	(497.00)	9,195.00	14,824.00	2,924.00	(5,543.00)	15,625.00	35,465.00	21,369.00
Abnormal Losses (Gains)	194.00	(2,480.92)	2,465.23	3,775.31	(799.38)	2,356.70	10,512.00	6,375.00	962.00	1,612.00	2,239.00
Tax Effect on Abnormal Items	(67.90)	868.32	(862.83)	(1,321.36)	(1,740.22)	(494.91)	(2,066.88)	(1,876.60)	(44.95)	141.90	111.98
NI to Common Excl. Extra Items	21,549.10	17,628.40	6,189.40	1,956.95	6,655.40	16,685.79	11,369.12	(1,044.60)	16,542.05	37,218.90	23,719.98
Per Share Items											
Basic EPS	11.18	10.21	2.46	(0.27)	4.88	7.81	1.55	(2.96)	8.15	18.36	11.41
Basic EPS Excl. Extra Items	11.18	10.21	2.46	(0.27)	4.88	7.81	1.55	(2.96)	8.15	18.36	11.41
Weighted Avg. Basic Shares Out.	1,917.02	1,884.00	1,868.00	1,873.00	1,883.00	1,898.00	1,870.00	1,870.00	1,916.00	1,931.00	1,873.00
Diluted EPS	11.09	10.14	2.45	(0.27)	4.85	7.74	1.54	(2.96)	8.14	18.28	11.36
Diluted EPS Excl. Extra Items	11.09	10.14	2.45	(0.27)	4.85	7.74	1.54	(2.96)	8.14	18.28	11.36
Weighted Avg. Diluted Shares Out.	1,932.39	1,898.00	1,875.00	1,873.00	1,898.00	1,914.00	1,895.00	1,870.00	1,920.00	1,940.00	1,880.00
Normalized Basic EPS	11.09	9.94	3.12	0.97	3.46	8.07	6.27	(0.20)	-	18.83	13.13
Normalized Diluted EPS	11.16	9.29	3.30	1.04	3.51	8.71	6.00	(0.56)	8.62	19.18	12.61
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	34.89	41.20	174.23	-	88.44	57.97	307.01	-	65.48	31.26	53.30
Supplemental Items											
EBITA	27,213.00	19,726.00	(3,710.00)	(6,216.00)	2,480.00	14,446.00	2,721.00	(3,546.00)	18,379.00	42,309.00	29,213.00
EBIT	27,213.00	19,726.00	(3,710.00)	(6,216.00)	2,480.00	14,446.00	100.00	(6,097.00)	16,180.00	39,950.00	26,229.00
As Reported Total Revenue*	-	-	-	-	-	158,902.00	139,865.00	94,471.00	155,606.00	235,717.00	196,913.00
Effective Tax Rate %	39.85	38.11	2.73	-	-	27.78	48.61	-	27.50	28.32	27.63
Normalized Net Income	21,549.10	17,628.40	6,189.40	1,956.95	6,655.40	16,685.79	11,369.12	(1,044.60)	16,542.05	37,218.90	23,719.98
Interest Capitalized	284.00	358.00	495.00	552.00	595.00	173.00	19.00	38.00	63.00	114.00	148.00
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Total	-	-	-	-	-	-	-	-	-	-	-

Ticker:	CVX US EQUITY
Period Type	Annuals ▾

CVX US EQUITY	Ascend ▾
Consolidated	Yes ▾

Currency	Reporting	Change	USD
Accounting	Mixed ▾		

Chevron Corp

	Sector: Energia Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados										
Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	16,245.00	12,785.00	11,022.00	6,988.00	4,813.00	9,342.00	5,686.00	5,596.00	5,640.00	17,678.00	8,178.00
Short Term Investments	263.00	422.00	310.00	13.00	9.00	53.00	63.00	31.00	35.00	223.00	45.00
Total Cash & ST Investments	16,508.00	13,207.00	11,332.00	7,001.00	4,822.00	9,395.00	5,749.00	5,627.00	5,675.00	17,901.00	8,223.00
Accounts & Notes Receivable	21,622.00	16,736.00	12,860.00	14,092.00	15,353.00	15,050.00	13,325.00	11,471.00	18,419.00	20,456.00	19,921.00
Total Receivables	21,622.00	16,736.00	12,860.00	14,092.00	15,353.00	15,050.00	13,325.00	11,471.00	18,419.00	20,456.00	19,921.00
Inventories	6,380.00	6,505.00	6,334.00	5,419.00	5,585.00	5,704.00	5,848.00	5,676.00	6,795.00	8,247.00	8,612.00
Prepaid Exp.	5,732.00	5,776.00	3,904.00	3,107.00	2,800.00	2,922.00	3,407.00	3,304.00	2,849.00	3,739.00	4,372.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	8.00	8.00	-	-	-	950.00	-	-	-	-	-
Total Current Assets	50,250.00	42,232.00	34,430.00	29,619.00	28,560.00	34,021.00	28,329.00	26,078.00	33,738.00	50,343.00	41,128.00
Net Property, Plant & Equipment	164,829.00	183,173.00	188,396.00	182,186.00	177,712.00	169,207.00	154,568.00	160,567.00	150,629.00	147,853.00	159,041.00
Long-term Investments	624.00	577.00	532.00	461.00	392.00	285.00	286.00	296.00	339.00	628.00	699.00
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	38,050.00	40,044.00	41,182.00	47,812.00	47,142.00	50,350.00	54,245.00	52,849.00	54,829.00	58,885.00	60,764.00
Total Assets	253,753.00	266,026.00	264,540.00	260,078.00	253,806.00	253,863.00	237,428.00	239,790.00	239,535.00	257,709.00	261,632.00
LIABILITIES											
Accrued Exp.	5,402.00	5,328.00	4,833.00	4,882.00	5,267.00	4,927.00	6,589.00	7,812.00	6,972.00	7,486.00	7,655.00
Short-term Borrowings	374.00	3,790.00	4,927.00	10,840.00	5,192.00	5,726.00	4,559.00	2,839.00	1,251.00	3,075.00	2,067.00
Accounts Payable	22,750.00	18,943.00	13,465.00	13,887.00	14,443.00	13,941.00	14,029.00	10,778.00	16,383.00	18,909.00	20,207.00
Curr. Income Taxes Payable	3,092.00	2,575.00	1,073.00	1,050.00	1,600.00	1,628.00	1,554.00	921.00	1,700.00	4,381.00	1,863.00
Other Current Liabilities	1,400.00	1,290.00	1,169.00	1,126.00	1,235.00	949.00	(201.00)	(167.00)	485.00	357.00	466.00
Total Current Liabilities	33,018.00	31,926.00	25,467.00	31,785.00	27,737.00	27,171.00	26,530.00	22,183.00	26,791.00	34,208.00	32,258.00
Long-Term Debt	20,057.00	24,028.00	33,622.00	35,286.00	33,571.00	28,733.00	26,299.00	45,382.00	33,621.00	24,295.00	24,003.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	50,251.00	53,881.00	51,565.00	46,285.00	43,179.00	42,317.00	39,391.00	39,499.00	39,183.00	38,964.00	43,442.00
Total Liabilities	103,326.00	109,835.00	110,654.00	113,356.00	104,487.00	98,221.00	92,220.00	107,064.00	99,595.00	97,467.00	99,703.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	1,314.00	1,163.00	1,170.00	1,166.00	1,195.00	1,088.00	995.00	1,038.00	873.00	960.00	972.00
Additional Paid In Capital	17,545.00	17,873.00	18,162.00	18,427.00	18,680.00	18,944.00	19,097.00	18,661.00	19,114.00	20,492.00	23,197.00
Retained Earnings	173,677.00	184,987.00	181,578.00	173,046.00	174,106.00	180,987.00	174,945.00	160,377.00	165,546.00	190,024.00	200,025.00
Treasury Stock	(38,290.00)	(42,733.00)	(42,493.00)	(41,834.00)	(40,833.00)	(41,593.00)	(44,599.00)	(41,498.00)	(41,464.00)	(48,196.00)	(59,065.00)
Comprehensive Inc. and Other	(3,819.00)	(5,099.00)	(4,531.00)	(4,083.00)	(3,829.00)	(3,784.00)	(5,230.00)	(5,852.00)	(4,129.00)	(3,038.00)	(3,200.00)
Total Common Equity	150,427.00	156,191.00	153,886.00	146,722.00	149,319.00	155,642.00	145,208.00	132,726.00	139,940.00	160,242.00	161,929.00
Total Equity	150,427.00	156,191.00	153,886.00	146,722.00	149,319.00	155,642.00	145,208.00	132,726.00	139,940.00	160,242.00	161,929.00
Total Liabilities And Equity	253,753.00	266,026.00	264,540.00	260,078.00	253,806.00	253,863.00	237,428.00	239,790.00	239,535.00	257,709.00	261,632.00
Supplemental Items											
Total Shares Out. on Filing Date	1,913.60	1,879.65	1,882.81	1,891.51	1,904.70	1,882.17	1,882.17	1,925.19	1,929.81	1,915.22	1,865.65
Total Shares Out. on Balance Sheet Date	1,913.60	1,879.65	1,882.81	1,891.51	1,904.70	1,882.17	1,882.17	1,925.19	1,929.81	1,915.22	1,865.65
Book Value/Share	77.92	82.48	81.11	76.95	77.77	82.11	76.62	68.40	72.06	83.17	86.27
Tangible Book Value	144,474.00	150,435.00	148,128.00	140,975.00	143,593.00	150,036.00	139,750.00	127,286.00	134,682.00	154,560.00	156,235.00
Tangible Book Value/Share	75.50	80.03	78.67	74.53	75.39	79.71	74.25	66.12	69.79	80.70	83.74
Total Debt	20,431.00	27,818.00	38,549.00	46,126.00	38,763.00	34,459.00	30,858.00	48,221.00	34,872.00	27,370.00	26,070.00
Net Debt	3,923.00	14,611.00	27,217.00	39,125.00	33,941.00	25,064.00	25,109.00	42,594.00	29,197.00	9,469.00	17,847.00
Total Minority Interest	1,314.00	1,163.00	1,170.00	1,166.00	1,195.00	1,088.00	995.00	1,038.00	873.00	960.00	972.00
Inventory Method	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out
Raw Materials in Inventory	-	467.00	490.00	455.00	476.00	487.00	492.00	457.00	565.00	515.00	406.00
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	3,879.00	3,854.00	3,535.00	2,720.00	3,142.00	3,383.00	3,722.00	3,576.00	4,248.00	5,866.00	6,059.00
Other Inventory Accounts	2,501.00	2,184.00	2,309.00	2,244.00	1,967.00	1,834.00	1,634.00	1,643.00	1,982.00	1,866.00	2,147.00
Accum. Allowance for Doubtful Accts	62.00	59.00	313.00	373.00	490.00	869.00	746.00	284.00	303.00	457.00	301.00
Full Time Employees	64,600.00	64,700.00	61,500.00	55,200.00	51,900.00	48,600.00	48,200.00	47,736.00	42,595.00	43,846.00	46,500.00

Ticker: CVX US EQUITY

Sort Ascend ▼

Currency Selection ☐ Reporting ☒ Change

USD

Period Type Annuals ▼

Consolidated Yes ▼

Accounting Standard Mixed ▼

Chevron Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	21,423.00	19,241.00	4,587.00	(497.00)	9,195.00	14,824.00	2,924.00	(5,543.00)	15,625.00	35,465.00	21,369.00
Depreciation & Amort., Total	14,186.00	16,793.00	21,037.00	19,457.00	19,349.00	19,419.00	29,218.00	19,508.00	17,925.00	16,319.00	17,326.00
Other Non-Cash Adj	724.00	(4,019.00)	(4,189.00)	(5,943.00)	(8,726.00)	(2,907.00)	(6,322.00)	(1,736.00)	(3,002.00)	(4,307.00)	99.00
Changes in Non-Cash Capital	(1,331.00)	(540.00)	(1,979.00)	(327.00)	520.00	(718.00)	1,494.00	(1,652.00)	(1,361.00)	2,125.00	(3,185.00)
Cash from Ops.	35,002.00	31,475.00	19,456.00	12,690.00	20,338.00	30,618.00	27,314.00	10,577.00	29,187.00	49,602.00	35,609.00
Capital Expenditure	(37,985.00)	(35,407.00)	(29,504.00)	(18,109.00)	(13,404.00)	(13,792.00)	(14,116.00)	(8,922.00)	(8,056.00)	(11,974.00)	(15,829.00)
Sale of Property, Plant, and Equipment	1,143.00	5,729.00	5,739.00	3,476.00	5,096.00	2,392.00	2,951.00	2,968.00	1,791.00	2,635.00	669.00
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Secur.	-	-	-	-	-	-	-	-	-	-	-
Other Investing Activities	1,233.00	(215.00)	(43.00)	(1,737.00)	(12.00)	(890.00)	(293.00)	(1,011.00)	400.00	(2,769.00)	(72.00)
Cash from Investing	(35,609.00)	(29,893.00)	(23,808.00)	(16,370.00)	(8,320.00)	(12,290.00)	(11,458.00)	(6,965.00)	(5,865.00)	(12,108.00)	(15,232.00)
Net Short Term Debt Issued/Repaid	2,378.00	3,431.00	(335.00)	2,130.00	(5,142.00)	2,021.00	(2,821.00)	651.00	(5,572.00)	263.00	135.00
Long-Term Debt Issued	6,000.00	4,000.00	11,091.00	6,924.00	3,991.00	218.00	-	12,308.00	-	-	150.00
Long-Term Debt Repaid	(132.00)	(43.00)	(32.00)	(1,584.00)	(6,310.00)	(6,741.00)	(5,025.00)	(5,489.00)	(7,364.00)	(8,742.00)	(4,340.00)
Total Debt Issued/Repaid	8,246.00	7,388.00	10,724.00	7,470.00	(7,461.00)	(4,502.00)	(7,846.00)	7,470.00	(12,936.00)	(8,479.00)	(4,055.00)
Pref. Dividends Paid	(7,474.00)	(7,928.00)	(7,992.00)	(8,032.00)	(8,132.00)	(8,502.00)	(8,959.00)	(9,651.00)	(10,179.00)	(10,968.00)	(11,336.00)
Total Dividends Paid	(7,474.00)	(7,928.00)	(7,992.00)	(8,032.00)	(8,132.00)	(8,502.00)	(8,959.00)	(9,651.00)	(10,179.00)	(10,968.00)	(11,336.00)
Increase in Capital Stocks	-	-	211.00	650.00	1,117.00	-	-	-	38.00	-	-
Decrease in Capital Stocks	(4,494.00)	(4,412.00)	-	-	-	(604.00)	(2,935.00)	(1,531.00)	-	(5,417.00)	(14,678.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(365.00)	(90.00)	(354.00)	(116.00)	(13.00)	(182.00)	314.00	(74.00)	(187.00)	(304.00)	(154.00)
Cash from Financing	(4,087.00)	(5,042.00)	2,589.00	(28.00)	(14,489.00)	(13,790.00)	(19,426.00)	(3,786.00)	(23,264.00)	(25,168.00)	(30,223.00)
Net Change in Cash	(4,694.00)	(3,460.00)	(1,763.00)	(3,708.00)	(2,471.00)	4,538.00	(3,570.00)	(174.00)	58.00	12,326.00	(9,846.00)
Supplemental Items											
Cash Interest Paid	-	-	-	158.00	265.00	736.00	810.00	720.00	699.00	525.00	465.00
Cash Taxes Paid	12,898.00	10,562.00	4,645.00	1,935.00	3,132.00	4,748.00	4,817.00	2,987.00	4,355.00	9,148.00	10,416.00
Free Cash Flow	(2,983.00)	(3,932.00)	(10,048.00)	(5,419.00)	6,934.00	16,826.00	13,198.00	1,655.00	21,131.00	37,628.00	19,780.00
Change in Net Working Capital	-	(540.00)	(1,979.00)	(327.00)	520.00	(718.00)	1,494.00	(1,652.00)	1,361.00	2,125.00	(3,185.00)

Ticker: CVX US EQUITY

Sort

Ascend

Period Type

Annuals

Consolidated

Yes

Accounting

Mixed

Chevron Corp

Sector: Energía

Industry: Petroleo, gas y combustibles

Sub-Industry: Petróleo y gas integrados

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
		31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
TEV / LTM Total Revenue	Close	1.2x	1.2x	1.6x	2.5x	2.1x	1.5x	1.8x	2.2x	1.6x	1.5x	1.5x
	Average	1.0x	1.1x	1.0x	1.8x	2.4x	2.1x	1.6x	1.4x	2.6x	2.2x	1.3x
	High	1.2x	1.2x	1.6x	2.5x	2.7x	2.3x	1.8x	2.2x	2.9x	2.5x	1.6x
	Low	0.9x	0.9x	0.8x	1.4x	2.1x	1.5x	1.5x	0.9x	1.6x	1.5x	1.2x
TEV / LTM EBITDA	Close	5.9x	6.2x	11.4x	19.9x	12.5x	6.8x	7.9x	12.9x	7.1x	6.0x	6.4x
	Average	4.7x	5.7x	5.4x	12.5x	19.0x	12.1x	7.5x	6.1x	15.3x	9.4x	5.3x
	High	5.9x	6.3x	11.4x	19.8x	21.1x	13.2x	8.0x	12.9x	17.1x	10.8x	6.5x
	Low	4.3x	4.7x	4.0x	10.2x	12.5x	6.9x	6.9x	4.0x	7.1x	6.1x	4.7x
TEV / LTM EBIT	Close	9.0x	11.5x	--	--	110.3x	16.0x	1211.4x	--	15.8x	8.9x	11.3x
	Average	6.4x	8.6x	10.0x	--	110.0x	106.5x	22.3x	922.2x	15.8x	20.9x	7.8x
	High	9.0x	11.6x	11.6x	--	110.0x	116.5x	1216.5x	1224.8x	15.8x	24.2x	11.4x
	Low	5.9x	7.2x	7.5x	--	110.0x	16.2x	16.2x	613.1x	15.8x	8.9x	6.9x
Price / LTM EPS	Close	11.2x	12.1x	27.2x	113.2x	35.6x	12.5x	20.1x	--	13.6x	9.4x	11.8x
	Average	9.9x	10.8x	10.4x	30.5x	106.8x	34.2x	13.8x	14.7x	13.6x	18.4x	8.4x
	High	11.2x	12.1x	27.2x	113.2x	121.1x	38.0x	20.1x	20.3x	13.6x	21.8x	11.8x
	Low	9.0x	9.0x	7.5x	23.9x	35.6x	12.5x	12.5x	9.0x	13.6x	9.4x	7.4x
Price / Book Value	Close	1.6x	1.4x	1.1x	1.5x	1.6x	1.3x	1.6x	1.2x	1.6x	2.2x	1.7x
	Average	1.7x	1.5x	1.2x	1.2x	1.4x	1.5x	1.5x	1.2x	1.5x	2.2x	1.9x
	High	1.8x	1.7x	1.4x	1.5x	1.6x	1.7x	1.6x	1.6x	1.7x	2.6x	2.3x
	Low	1.6x	1.3x	0.8x	1.0x	1.3x	1.3x	1.3x	0.7x	1.2x	1.7x	1.7x
Price / Tangible Book Value	Close	1.7x	1.4x	1.1x	1.6x	1.7x	1.4x	1.6x	1.3x	1.7x	2.2x	1.8x
	Average	1.8x	1.6x	1.2x	1.3x	1.5x	1.6x	1.5x	1.2x	1.6x	2.3x	2.0x
	High	1.9x	1.8x	1.4x	1.6x	1.7x	1.8x	1.6x	1.6x	1.8x	2.7x	2.3x
	Low	1.6x	1.3x	0.9x	1.0x	1.4x	1.3x	1.4x	0.7x	1.3x	1.7x	1.8x
Price / Cash Flow	Close	6.8x	6.7x	8.6x	17.4x	11.6x	6.7x	8.3x	14.9x	7.7x	7.0x	7.8x
	Average	6.0x	6.6x	5.8x	9.6x	16.4x	11.1x	7.4x	6.1x	18.4x	10.4x	6.2x
	High	6.8x	7.4x	8.6x	17.4x	18.6x	12.4x	8.3x	14.9x	21.0x	12.3x	7.8x
	Low	5.5x	5.5x	4.2x	7.6x	11.6x	6.7x	6.7x	3.7x	7.7x	7.0x	5.5x
TEV / LTM FCF	Close	--	--	--	--	34.0x	12.3x	17.1x	95.4x	10.6x	9.2x	14.1x
	Average	29.8x	--	--	--	34.0x	32.6x	13.5x	12.8x	117.3x	14.4x	8.2x
	High	31.6x	--	--	--	34.0x	36.3x	17.1x	95.4x	134.2x	17.1x	14.1x
	Low	27.1x	--	--	--	34.0x	12.3x	12.2x	7.7x	10.6x	9.2x	7.3x
Dividend Yield	Close	3.1	3.8	4.8	3.6	3.5	4.1	3.9	6.1	4.5	3.2	4.0
	Average	2.9	3.2	4.4	4.3	3.9	3.6	3.7	5.5	5.0	3.4	3.6
	High	3.2	3.9	6.0	5.4	4.2	4.3	4.1	8.8	6.1	4.5	4.0
	Low	2.7	2.9	3.7	3.6	3.4	3.2	3.5	3.9	4.3	2.8	3.0

Ticker:	CVX US EQUITY
Period Type:	Quarters

CVX US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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Chevron Corp

Sector: Energia Industry: Petroles, gas y combustibles Sub-Industry: Petroles y gas integrados

	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	QFQ
For the Fiscal Period Ending	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024
Profitability											
Return on Assets	4.3%	6.5%	8.4%	11.6%	13.7%	14.3%	14.2%	11.8%	9.7%	8.2%	7.8%
Return on Capital	6.2%	9.1%	11.9%	16.6%	19.4%	19.9%	20.2%	16.9%	14.0%	11.6%	11.3%
Return on Equity	7.4%	11.5%	14.7%	20.3%	23.2%	23.8%	23.4%	19.3%	15.7%	13.3%	12.7%
Margin Analysis											
Gross Margin	29.0%	11.0%	16.0%	21.1%	20.7%	29.9%	18.0%	16.1%	15.9%	26.9%	15.2%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	20.5%	21.0%	21.2%	22.4%	22.9%	23.9%	24.4%	23.4%	22.0%	22.1%	21.7%
EBT Margin	7.4%	9.5%	11.4%	14.4%	15.4%	16.9%	17.4%	15.9%	14.2%	13.3%	12.5%
Earnings from Cont. Ops Margin	14.3%	7.9%	13.8%	19.5%	18.9%	14.6%	15.8%	13.4%	13.1%	11.0%	12.8%
Net Income Margin	14.4%	12.0%	12.2%	17.8%	17.7%	11.7%	13.5%	12.7%	12.6%	4.6%	11.8%
Normalized Net Income Margin	13.8%	11.3%	13.4%	18.7%	17.9%	13.7%	13.9%	12.1%	12.3%	8.2%	12.1%
Free Cash Flow Margin	15.7%	14.9%	11.7%	16.2%	15.3%	15.9%	8.5%	5.4%	9.6%	16.5%	5.9%
Asset Turnover											
Total Asset Turnover	0.2x	0.2x	0.2x	0.2x	0.2x	0.2x	0.2x	0.2x	0.2x	0.2x	0.2x
Fixed Asset Turnover	0.4x	1.0x	1.2x	1.4x	1.4x	1.6x	1.6x	1.4x	1.4x	1.3x	1.3x
Accountants Receivable Turnover	10.5x	10.4x	8.5x	4.7x	11.4x	17.1x	11.0x	8.5x	9.1x	8.3x	8.9x
Inventory Turnover	18.6x	71.0x	31.0x	34.7x	34.5x	34.5x	37.8x	18.5x	17.5x	18.4x	16.5x
Quick Term Liquidity											
Current Ratio	1.3x	1.5x	1.4x	1.5x	1.4x	1.5x	1.4x	1.4x	1.5x	1.5x	1.7x
Quick Ratio	0.9x	0.9x	1.1x	1.1x	1.0x	1.1x	1.0x	1.0x	0.9x	0.9x	0.9x
Cash from Ops. To Fin. Liab.	0.7x	0.7x	0.4x	0.5x	0.4x	0.5x	0.5x	0.5x	0.7x	0.3x	0.7x
Accr. From Sales/Prod.	36.4x	30.1x	38.4x	30.7x	31.4x	31.7x	30.5x	40.1x	37.4x	37.1x	37.1x
Accr. From Investments/Prod.	18.6x	17.4x	15.1x	15.1x	14.8x	14.9x	14.6x	18.4x	20.9x	19.3x	22.1x
Accr. From Financial Prod.	18.6x	17.4x	15.1x	15.1x	14.8x	14.9x	14.6x	18.4x	20.9x	19.3x	22.1x
Accr. From Construction/Purc.	15.7x	14.9x	11.7x	16.2%	15.3%	15.9%	8.5%	5.4%	9.6%	16.5%	5.9%
Lower Term Solvency											
Total Debt/Equity	27.3%	24.9%	16.9%	17.0%	14.8%	17.1%	14.5%	13.5%	17.4%	16.1%	13.5%
Total Debt/Total Capital	21.5%	16.4%	14.4%	17.4%	14.4%	17.4%	17.4%	17.4%	17.4%	15.9%	11.9%
1st Debt/Equity	27.3%	24.9%	16.9%	17.0%	14.8%	17.1%	14.5%	13.5%	17.4%	16.1%	13.5%
1st Debt/Total Capital	21.5%	16.4%	14.4%	17.4%	14.4%	17.4%	17.4%	17.4%	17.4%	15.9%	11.9%
Total Liabilities/Total Assets	57.5%	50.4%	36.4%	40.4%	34.5%	34.5%	34.5%	34.5%	34.5%	35.8%	35.4%
EBIT / Interest Exp.	3.8x	3.7x	3.7x	3.7x	3.7x	3.7x	3.7x	3.7x	3.7x	3.7x	3.7x
EBITDA / Interest Exp.	10.5x	10.4x	8.5x	4.7x	11.4x	17.1x	11.0x	8.5x	9.1x	8.3x	8.9x
EBITDA / APPE / Interest Exp.	10.5x	10.4x	8.5x	4.7x	11.4x	17.1x	11.0x	8.5x	9.1x	8.3x	8.9x
Total Debt/EBITDA	1.1x	0.9x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x
Net Debt/EBITDA	1.1x	0.9x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x
Adjusted EPS	1.9x	3.7x	3.8x	3.8x	4.1x	4.7x	4.6x	4.3x	4.1x	3.9x	3.9x
Growth Over Five Year											
Total Revenue	77.3%	84.9%	68.9%	81.0%	49.7%	58.0%	65.0%	177.8%	118.7%	110.7%	144.0%
Gross Profit	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x
EBITDA	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x
EBT	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x
EBT	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x
Earnings from Cont. Ops	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x
Net Income	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x
Normalized Net Income	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x
Adjusted EPS before Extra	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x	1.15x
Accounts Receivable	30.4%	40.4%	44.7%	71.0%	35.0%	11.1%	118.7%	178.7%	17.1%	17.0%	7.9%
Inventory	1.0x	1.0x	1.0x	1.0x	1.0x	1.0x	1.0x	1.0x	1.0x	1.0x	1.0x
Net PP&E	5.9%	16.7%	16.7%	16.7%	16.7%	16.7%	16.7%	16.7%	16.7%	16.7%	16.7%
Total Assets	7.0%	10.1%	3.1%	6.7%	8.7%	7.6%	7.7%	17.4%	1.6%	1.5%	7.3%
Tangible Book Value	11.0%	5.0%	6.7%	14.7%	16.8%	15.0%	13.1%	8.1%	4.8%	3.8%	3.5%
Common Equity	3.1%	5.0%	10.9%	14.7%	16.8%	15.0%	13.1%	8.1%	4.8%	3.8%	3.5%
Cash from Ops.	14.7%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%
Capital Expenditures	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%
Unlevered Free Cash Flow	24.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%
Unlevered Free Cash Flow	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%
Dividend per Share	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%
F&B Over Three Years											
Total Revenue	10.6%	15.7%	37.7%	107.4%	47.7%	48.1%	35.4%	14.5%	10.5%	5.9%	14.0%
Gross Profit	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%	19.4%
EBITDA	17.4%	7.8%	75.4%	--	103.7%	68.8%	56.4%	17.7%	7.1%	17.5%	18.8%
EBT	17.4%	7.8%	75.4%	--	103.7%	68.8%	56.4%	17.7%	7.1%	17.5%	18.8%
EBT	17.4%	7.8%	75.4%	--	103.7%	68.8%	56.4%	17.7%	7.1%	17.5%	18.8%
Earnings from Cont. Ops	17.4%	7.8%	75.4%	--	103.7%	68.8%	56.4%	17.7%	7.1%	17.5%	18.8%
Net Income	17.4%	7.8%	75.4%	--	103.7%	68.8%	56.4%	17.7%	7.1%	17.5%	18.8%
Normalized Net Income	17.4%	7.8%	75.4%	--	103.7%	68.8%	56.4%	17.7%	7.1%	17.5%	18.8%
Adjusted EPS before Extra	17.4%	7.8%	75.4%	--	103.7%	68.8%	56.4%	17.7%	7.1%	17.5%	18.8%
Accounts Receivable	13.0%	17.0%	51.7%	77.0%	53.0%	33.0%	16.1%	10.8%	15.7%	4.0%	16.9%
Inventory	1.5%	1.8%	10.4%	14.1%	35.0%	39.0%	39.0%	7.4%	24.0%	17.4%	74.4%
Net PP&E	1.5%	1.8%	10.4%	14.1%	35.0%	39.0%	39.0%	7.4%	24.0%	17.4%	74.4%
Total Assets	13.0%	17.0%	51.7%	77.0%	53.0%	33.0%	16.1%	10.8%	15.7%	4.0%	16.9%
Tangible Book Value	13.0%	17.0%	51.7%	77.0%	53.0%	33.0%	16.1%	10.8%	15.7%	4.0%	16.9%
Common Equity	13.0%	17.0%	51.7%	77.0%	53.0%	33.0%	16.1%	10.8%	15.7%	4.0%	16.9%
Cash from Ops.	13.0%	17.0%	51.7%	77.0%	53.0%	33.0%	16.1%	10.8%	15.7%	4.0%	16.9%
Capital Expenditures	13.0%	17.0%	51.7%	77.0%	53.0%	33.0%	16.1%	10.8%	15.7%	4.0%	16.9%
Unlevered Free Cash Flow	13.0%	17.0%	51.7%	77.0%	53.0%	33.0%	16.1%	10.8%	15.7%	4.0%	16.9%
Unlevered Free Cash Flow	13.0%	17.0%	51.7%	77.0%	53.0%	33.0%	16.1%	10.8%	15.7%	4.0%	16.9%
Dividend per Share	13.0%	17.0%	51.7%	77.0%	53.0%	33.0%	16.1%	10.8%	15.7%	4.0%	16.9%
F&B Over Three Years											
Total Revenue	0.4%	4.4%	15.7%	71.0%	77.7%	56.4%	18.0%	47.7%	29.1%	75.4%	14.4%
Gross Profit	38.4%	3.1%	75.4%	71.0%	48.1%	48.1%	34.5%	114.4%	174.4%	174.4%	174.4%
EBITDA	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%
EBT	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%
EBT	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%
Earnings from Cont. Ops	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%
Net Income	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%
Normalized Net Income	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%
Adjusted EPS before Extra	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%
Accounts Receivable	10.4%	7.0%	15.9%	71.1%	35.1%	15.4%	74.7%	31.0%	31.0%	30.7%	11.1%
Inventory	0.5%	0.5%	0.5%	0.5%	0.5%	0.5%	0.5%	0.5%	0.5%	0.5%	0.5%
Net PP&E	14.8%	17.0%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%
Total Assets	17.3%	11.0%	11.0%	0.4%	7.8%	7.6%	4.1%	5.8%	7.9%	7.7%	7.7%
Tangible Book Value	14.8%	17.0%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%
Common Equity	14.8%	17.0%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%
Cash from Ops.	14.8%	17.0%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%
Capital Expenditures	14.8%	17.0%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%
Unlevered Free Cash Flow	14.8%	17.0%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%
Unlevered Free Cash Flow	14.8%	17.0%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%
Dividend per Share	14.8%	17.0%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%
F&B Over Five Years											
Total Revenue	8.7%	10.0%	11.9%	14.0%	14.7%	4.0%	4.1%	3.1%	4.9%	5.4%	4.4%
Gross Profit	11.7%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%
EBITDA	19.1%	39.7%	14.0%	23.0%	24.2%	39.9%	7.4%	4.3%	2.5%	6.3%	4.8%
EBT	99.5%	123.6%	41.2%	88.6%							

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Company In Depth Fundamentals - Capital Structure Summary

Ticker:	CVX US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed		

Chevron Corp

Sector: Energía

Industry: Petróleo, gas y combustibles

Sub-Industry: Petróleo y gas integrados

y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024
	%	%	%	%	%
Equity					
Cost of Equity	7.6%	8.4%	8.7%	8.8%	8.6%
Weight of Equity	93.0%	93.2%	93.9%	91.4%	93.0%
+ Debt					
Cost of Debt	3.0%	3.3%	3.9%	3.4%	3.6%
Weight of Debt	7.0%	6.8%	6.1%	8.6%	7.0%
+ Preferred Equity					
Cost of Pref Equity					
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	7.3%	8.1%	8.4%	8.3%	8.3%

Capital Structure											
For the Fiscal Period Ending		31/03/2023		30/06/2023		30/09/2023		31/12/2023		31/03/2024	
Currency		USD		USD		USD		USD		USD	
		Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Net Market Cap		2,931.0	0.9%	1,269.0	0.4%	440.0	0.1%	2,067.0	0.7%	282.0	0.1%
LT Borrowings		20,275.0	6.1%	20,245.0	6.4%	20,119.0	5.9%	24,003.0	7.9%	21,553.0	6.9%
Pref Equity		0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Total Capital		332,266.2	100.0%	315,325.0	100.0%	338,871.2	100.0%	304,350.0	100.0%	313,182.2	100.0%

Debt Summary Data											
For the Fiscal Period Ending		31/03/2023		30/06/2023		30/09/2023		31/12/2023		31/03/2024	
Currency		USD		USD		USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	
Total Commercial Paper	—		—		—		0.0	0.0%	—		
Total Revolving Credit	8,500.0	36.6%	8,500.0	39.5%	8,500.0	41.3%	4,543.0	17.4%	8,100.0	37.1%	
Total Capital Leases	—		—		—		2.4%	0.0%	—		
General/Other Borrowings	—		—	60.5%	12,059.0	58.7%	—	80.1%	13,735.0	62.9%	
Total Principal Due	23,206.0	100.0%	21,514.0	100.0%	20,559.0	100.0%	26,070.0	100.0%	21,835.0	100.0%	
Total Debt Outstanding	23,206.0		21,514.0		20,559.0		26,070.0		21,835.0		

Additional Totals										
Total Cash & ST Investments	15,798.0	68.1%	9,610.0	44.7%	5,938.0	28.9%	8,223.0	31.5%	6,278.0	28.8%
Net Debt	7,408.0	31.9%	11,904.0	55.3%	14,621.0	71.1%	17,847.0	68.5%	15,557.0	71.2%
Total Short-Term Borrowings	2,931.0	12.6%	1,269.0	5.9%	440.0	2.1%	2,067.0	7.9%	282.0	1.3%
Curr. Port. of LT Debt/Cap. Leases	20,275.0	87.4%	20,245.0	94.1%	20,119.0	97.9%	1,598.0	6.1%	21,553.0	98.7%
Long-Term Debt (incl. Cap. Leases)	—	—	—	—	—	—	24,003.0	92.1%	—	—
Total Secured Debt	—	—	—	—	—	—	—	—	—	—
Fixed Rate Debt	—	—	—	—	—	—	—	—	—	—
Variable Rate Debt	—	—	—	—	—	—	—	—	—	—

Credit Ratios					
Net Debt/EBITDA	0.1x	0.2x	0.3x	0.4x	0.4x
Total Debt/EBITDA	0.4x	0.4x	0.5x	0.6x	0.5x
Operating Income/Total Debt	0.3x	0.3x	0.3x	0.2x	0.3x
LTM FCY/Total Debt	1.5x	1.3x	1.0x	0.8x	0.8x
LTM FCY/Total Debt	2.1x	1.9x	1.7x	1.4x	1.6x
FRIT/Interest Expense	67.1x	52.6x	59.5x	44.7x	50.4x
FRIT/Total Interest Expense	67.1x	52.6x	59.5x	44.7x	50.4x
Degree of Financial Leverage	1.0x	1.0x	1.0x	1.0x	1.0x
EBITDA/CAPEX/Interest Expense	71.4x	50.7x	53.8x	60.5x	50.5x
EBITDA/Total Interest Expense	97.8x	82.0x	94.8x	96.8x	85.1x

Debt Schedule									
Debt Schedule in Yr 1	--	--	--	--	--	1,650.0	7.9%	--	--
Debt Schedule in Yr 2	--	--	--	--	--	4,000.0	19.2%	--	--
Debt Schedule in Yr 3	--	--	--	--	--	2,250.0	10.8%	--	--
Debt Schedule in Yr 4	--	--	--	--	--	2,000.0	9.6%	--	--
Debt Schedule in Yr 5	--	--	--	--	--	600.0	2.9%	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--	6,250.0	30.0%	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--	2,600.0	12.5%	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--	8,850.0	42.5%	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--	5,781.0	27.7%	--	--
Debt Schedule - Total Debt	23,206.0	100.0%	21,514.0	100.0%	20,600.0	100.0%	20,836.0	21,835.0	100.0%

Capital Lease Schedule									
Capital Leases - Year 1	--	--	--	--	84.0	10.3%	--	--	--
Capital Leases - Year 2	--	--	--	--	79.0	9.7%	--	--	--
Capital Leases - Year 3	--	--	--	--	76.0	9.3%	--	--	--
Capital Leases - Year 4	--	--	--	--	68.0	8.3%	--	--	--
Capital Leases - Year 5	--	--	--	--	66.0	8.1%	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	155.0	19.0%	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	134.0	16.4%	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	289.0	35.4%	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	443.0	54.3%	--	--	--
Total Future Value of Capital Leases	--	--	--	--	816.0	100.0%	--	--	--
Present Value of ST Capital Leases	--	--	--	--	60.0		--	--	--
Present Value of LT Capital Leases	20,275.0	--	--	--	574.0		21,553.0	--	--

Operating Leases (Rental Expense) Schedule									
Rental Expense - Year 1	—	—	—	—	—	1,673.0	28.5%	—	—
Rental Expense - Year 2	—	—	—	—	—	1,153.0	19.7%	—	—
Rental Expense - Year 3	—	—	—	—	—	734.0	12.5%	—	—
Rental Expense - Year 4	—	—	—	—	—	544.0	9.3%	—	—
Rental Expense - Year 5	—	—	—	—	—	396.0	6.8%	—	—
Rental Expense - Years 2 - 3	—	—	—	—	—	1,887.0	32.2%	—	—
Rental Expense - Years 4 - 5	—	—	—	—	—	940.0	16.0%	—	—
Rental Expense - Years 2 - 5	—	—	—	—	—	2,827.0	48.2%	—	—
Rental Expense Beyond Year 5	—	—	—	—	—	1,364.0	23.3%	—	—
Total Sublease Income	—	—	—	—	—	—	—	—	—
Future Min Oper Lease Obligations	—	—	—	—	—	5,864.0	100.0%	—	—

Contractual Obligation Schedule									
Contractual Obligations - Year 1	--	--	--	--	--	1,498.0	9.1%	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--	3,162.0	19.1%	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--	3,253.0	19.7%	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--	6,415.0	38.8%	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--	8,631.0	52.2%	--	--
Total Contractual Obligations	--	--	--	--	--	16,544.0	100.0%	--	--

Purchase Obligations	—	—	—	—	13,065.0		—	—
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Interest Rate Data									
W/Avg. Interest Rate - Long-term Debt	—	—	—	—	—	—	—	—	—

Chevron Corp

[illegible]**OPERATING PROFIT BEF TAX**

Ticker:	CVX US EQUITY	Sort	Ascend ▾	Currency	Reporting	Change	USD
Period Type	Annuals ▾	Consolidated	Yes ▾	Accounting	Mixed ▾		

Chevron Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	692.00	640.00	723.00	653.00	640.00	621.00	545.00	627.00	573.00	515.00	400.00
Interest Cost	785.00	834.00	779.00	638.00	585.00	576.00	596.00	528.00	372.00	455.00	641.00
Expected Return on Plan Assets	(975.00)	(1,086.00)	(1,045.00)	(966.00)	(836.00)	(889.00)	(796.00)	(859.00)	(767.00)	(800.00)	(761.00)
Pension Expense (Income)	1,338.00	1,150.00	1,217.00	1,229.00	1,219.00	1,100.00	896.00	1,489.00	1,221.00	763.00	557.00
Other Postretirement Cost											
Service Cost	66.00	50.00	72.00	60.00	32.00	42.00	36.00	38.00	43.00	43.00	33.00
Interest Cost	149.00	148.00	151.00	128.00	95.00	94.00	96.00	71.00	53.00	60.00	97.00
Expected Return on Plan Assets	-	-	-	-	-	-	-	-	-	-	-
Other Postretirement Benefits Expense (I	218.00	219.00	271.00	221.00	94.00	123.00	101.00	57.00	85.00	89.00	86.00
Pension Funded Status											
Fair Value of Plan Assets	15,753.00	15,334.00	14,383.00	13,724.00	14,714.00	12,674.00	14,968.00	15,293.00	14,869.00	11,228.00	12,535.00
Actual Return (Loss) on Plan Assets	1,921.00	1,425.00	37.00	1,578.00	1,703.00	575.00	2,114.00	1,348.00	1,163.00	2,947.00	935.00
Employer Contribution	1,211.00	375.00	868.00	870.00	980.00	1,035.00	1,362.00	1,213.00	1,751.00	1,322.00	1,120.00
Benefits Paid	(1,400.00)	-	-	-	-	-	-	-	-	-	-
Projected Benefit Obligation	18,175.00	20,017.00	18,899.00	18,440.00	19,120.00	16,546.00	20,145.00	21,473.00	18,317.00	13,067.00	13,997.00
Over(Under) Funded Pension	(2,422.00)	(4,683.00)	(4,516.00)	(4,716.00)	(4,406.00)	(3,872.00)	(5,177.00)	(6,180.00)	(3,448.00)	(1,839.00)	(1,462.00)
Accumulated Benefit Obligation	2,395.00	14,290.00	13,326.00	13,149.00	13,455.00	11,518.00	13,986.00	15,167.00	2,548.00	1,806.00	1,881.00
Pension Funding Ratio	86.67	76.60	76.10	74.43	76.96	76.60	74.30	71.22	81.18	85.93	89.55
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	205.00	200.00	196.00	189.00	151.00	166.00	168.00	155.00	146.00	158.00	159.00
Benefits Paid	(359.00)	(350.00)	(344.00)	(337.00)	(229.00)	(237.00)	(240.00)	(214.00)	(189.00)	(220.00)	(222.00)
Projected Benefit Obligation	3,138.00	3,660.00	3,324.00	2,549.00	2,788.00	2,430.00	2,520.00	2,650.00	2,489.00	1,938.00	2,017.00
Over(Under) Funded Post Ret Benefits	(3,138.00)	(3,660.00)	(3,324.00)	(2,549.00)	(2,788.00)	(2,430.00)	(2,520.00)	(2,650.00)	(2,489.00)	(1,938.00)	(2,017.00)
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	7.50	6.85	6.64	7.00	6.38	6.87	5.98	5.80	5.50	5.81	6.76
Discount Rate used on Plan Liabilities	4.51	4.63	4.93	4.01	3.62	4.34	3.13	2.40	2.80	5.65	5.13
Rate of Compensation Increase	5.02	4.93	4.72	4.50	4.36	4.15	4.36	4.35	4.38	4.42	4.35
Other Postretirement Benefits											
Expected Return on Plan Assets	6.08	7.25	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	15,753.00	15,334.00	14,383.00	13,724.00	14,714.00	12,674.00	14,968.00	15,293.00	14,869.00	11,228.00	12,535.00
Asset Category - Equities %	55.76	53.20	47.85	40.21	40.96	38.09	39.30	43.24	43.61	38.92	35.86
Asset Category - Debt %	30.19	32.14	33.51	34.20	36.65	37.83	40.37	51.30	41.51	52.72	46.73
Asset Category - Real Estate %	9.90	11.04	13.02	12.37	10.00	11.39	9.13	--	9.98	2.54	9.84
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	3.54	3.00	3.96	4.77	4.80	4.52	4.39	4.17	2.86	2.49	5.02
Asset Category - Other %	0.61	0.62	1.66	1.49	0.65	0.76	0.63	0.44	2.04	3.34	2.48
Expected Pension Payments											
Year 1	1,496.00	1,623.00	1,746.00	1,755.00	1,852.00	1,581.00	1,542.00	2,437.00	1,122.00	--	--
Year 2	1,477.00	1,661.00	1,681.00	1,740.00	1,610.00	1,506.00	1,778.00	1,139.00	1,193.00	--	--
Year 3	1,454.00	1,669.00	1,827.00	1,586.00	1,585.00	1,747.00	1,384.00	1,294.00	1,250.00	--	--
Year 4	1,538.00	1,695.00	1,668.00	1,555.00	1,538.00	1,373.00	1,384.00	1,340.00	1,254.00	--	--
Year 5	1,559.00	1,693.00	1,633.00	1,507.00	1,524.00	1,352.00	1,389.00	1,318.00	1,243.00	--	--
Beyond Year 5	7,706.00	7,970.00	7,626.00	7,078.00	7,096.00	6,364.00	6,666.00	6,256.00	6,007.00	--	--
Expected Postretirement Benefits											
Year 1	215.00	198.00	191.00	163.00	174.00	175.00	174.00	153.00	151.00	--	--
Year 2	218.00	203.00	195.00	163.00	175.00	172.00	170.00	162.00	149.00	--	--
Year 3	221.00	207.00	199.00	164.00	175.00	171.00	165.00	158.00	146.00	--	--
Year 4	224.00	212.00	203.00	164.00	175.00	168.00	161.00	154.00	144.00	--	--
Year 5	227.00	216.00	207.00	164.00	174.00	166.00	156.00	151.00	142.00	--	--
Beyond Year 5	1,148.00	1,113.00	1,053.00	799.00	850.00	795.00	725.00	706.00	682.00	--	--

Ticker: CVX US EQUITY

Sort Ascend ▼

Currency Reporting Change USD

Period Type Annuals ▼

Consolidated Yes ▼

Accounting Mixed ▼

Chevron Corp

Sector: Energía

Industry: Petroleo, gas y combustibles

Sub-Industry: Petróleo y gas integrados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Supplemental											
For the Fiscal Period Ending	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Options Activity											
Options Granted During Period	13.19	11.38	22.13	30.91	5.88	4.67	5.77	8.28	6.95	3.87	2.12
Options Outstanding End Of Period	75.63	78.34	94.29	112.28	103.77	94.72	86.64	90.15	77.40	25.27	24.38
Options Exercisable End of Period	51.80	56.94	65.66	71.15	78.12	81.07	77.67	80.86	66.50	16.42	18.44
Price											
Weighted Average Fair Value per Option	24.48	25.86	13.89	9.53	15.31	18.18	15.82	13.00	12.22	23.56	45.82
Avg Exercise Price (Options Outstanding)	88.44	93.59	96.67	94.99	97.40	99.92	103.22	108.17	108.10	117.20	118.72
Avg Exercise Price (Options Exercisable)	78.52	85.60	91.85	97.32	98.54	99.34	101.63	107.65	109.80	114.61	113.38
Stock Option Valuation Model	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Assumptions											
Stock Opt Valuation - Risk Free Rate (%)	1.20	1.90	1.40	1.60	2.20	2.60	2.60	1.50	0.71	1.79	3.43
Stock Opt Valuation - Expected Life (Yrs)	6.00	6.00	6.10	6.30	6.30	6.50	6.60	6.60	6.80	6.90	6.40
Stock Opt Valuation - Expected Volatil (%)	31.30	30.30	21.90	21.70	21.70	21.20	20.50	20.80	31.10	31.30	32.50
Stock Opt Valuation - Dividend Yield (%)	3.30	3.30	3.60	4.50	4.20	3.80	3.80	4.00	6.00	5.00	3.50
Stock Expense											
Expense For Stock-Based Compensation	292.00	287.00	312.00	271.00	137.00	105.00	81.00	94.00	60.00	-	-
Stock Option Expense (After Tax)	190.00	186.00	203.00	176.00	89.00	83.00	64.00	81.00	47.00	-	-